

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the prospectus dated 28 September 2018 (the “**Prospectus**”) issued by Shing Chi Holdings Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Offer Shares.

Nothing in this announcement or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Lead Manager is entitled (for itself and on behalf of the Underwriters) to terminate their obligations under the Underwriting Agreements by notice in writing at its opinion upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

SHING CHI HOLDINGS LIMITED

成志控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Public Offer Shares	:	20,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares
Final Offer Price	:	HK\$0.625 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1741

Sponsor, Bookrunner and Lead Manager

FR⊕NTPAGE

Frontpage Capital Limited

SUMMARY

Offer Price and net proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.625 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.625 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of underwriting fees and other estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$89.4 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Net Proceeds from the Share Offer” below.

The Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 5,049 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service (*www.hkeipo.hk*) for a total of 99,520,000 Public Offer Shares, representing approximately 5.0 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no reallocation mechanism as disclosed in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 20,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer. There are total 2,230 successful applicants for the Public Offer Shares.

The Placing

- The Placing Shares initially offered under the Placing have been fully subscribed. The final number of Placing Shares allocated to 180 places under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 40 places have been allotted 10 board lots of Placing Shares or less, representing approximately 22.2% of the total number of places under the Placing. A total of 1,232,000 Placing Shares have been allotted to these 40 places, representing approximately 0.7% of the 180,000,000 Placing Shares.

- The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the Share Offer have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of the Shares and/or any securities of the Company’s subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sponsor, the Bookrunner, the Lead Manager, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. The Directors confirmed that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors also confirmed that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer; (b) none of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Share Offer; (c) the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Results of Allocation

- The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Monday, 15 October 2018 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.shingchiholdings.com.
- The results of allocation and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.shingchiholdings.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m on Monday, 15 October 2018;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 15 October 2018 to 12:00 midnight on Sunday, 21 October 2018;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 October 2018 to Friday, 19 October 2018 (excluding Hong Kong Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 October 2018 to Thursday, 18 October 2018 at all the designated branches of the receiving bank as set out in the paragraph headed “Results of Allocation” below in this Announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information as required by their **WHITE** Application Forms or **HK eIPO White Form** may collect refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as notified by the Company at *www.hkexnews.hk*.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post at their own risk on Monday, 15 October 2018.
- Applicants who have applied for 1,000,000 Public Offer Shares or above on a **YELLOW** Application Form and have provided all information required by their Application Forms may collect their refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as notified by the Company at *www.hkexnews.hk*.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or their designated CCASS Participants’ stock accounts on Monday, 15 October 2018.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 October 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participants’ stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Monday, 15 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account will have e-Auto Refund payment instructions despatched to their application payment bank account on Monday, 15 October 2018. Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **HK eIPO White Form** service on Monday, 15 October 2018, by ordinary post and at their own risk.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post at their own risk on Monday, 15 October 2018.
- For applicants who have applied by giving **electronic application instructions** to HKSCC, their refunds (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 15 October 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 15 October 2018 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

Commencement of Dealings

- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 October 2018 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination" in the Prospectus has not been exercised.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 16 October 2018. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1741.

OFFER PRICE

The Offer Price has been determined at HK\$0.625 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.625 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of underwriting fees and other estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$89.4 million. The Company intends to apply such net proceeds as follows:

- approximately HK\$40.7 million, or 45.5% of the net proceeds will be used to apply for additional licences to capture the growing business opportunities in the public sector;
- approximately HK\$22.5 million, or 25.2% of the net proceeds will be used for financing the working capital requirement and upfront costs at the early stages of three projects;
- approximately HK\$14.4 million, or 16.1% of the net proceeds will be used for further strengthening the Group's manpower;
- approximately HK\$2.9 million, or 3.2% of the net proceeds will be used for the investment in the new information system to enhance the Group's operational efficiency; and
- approximately HK\$8.9 million, or 10.0% of the net proceeds will be used as the Group's general working capital.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further information.

APPLICATIONS UNDER THE PUBLIC OFFER

The Offer Shares initially available under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, 5 October 2018, a total of 5,049 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service) for a total of 99,520,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 5.0 times of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Out of the 5,049 valid applications for 99,520,000 Public Offer Shares:

- 5,045 valid applications for a total of 63,520,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.675 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 6.4 times of the 10,000,000 Offer Shares initially available for allocation in pool A of the Public Offer); and
- 4 valid applications for a total of 36,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$0.675 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 3.6 times of the 10,000,000 Offer Shares initially available for allocation in pool B of the Public Offer).

4 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid application. No application for more than 10,000,000 Public Offer Shares has been identified.

As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no reallocation mechanism as disclosed in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 20,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer. There are total 2,230 successful applicants for the Public Offer Shares.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

THE PLACING

The Placing Shares initially offered under the Placing have been fully subscribed. The final number of Placing Shares allocated to 180 placees under the Placing is 180,000,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 40 placees have been allotted 10 board lots of Placing Shares or less, representing approximately 22.2% of the total number of placees under the Placing. A total of 1,232,000 Placing Shares have been allotted to these 40 placees, representing approximately 0.7% of the 180,000,000 Placing Shares.

The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the Share Offer have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of the Shares and/or any securities of the Company’s subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sponsor, the Bookrunner, the Lead Manager, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed

with any Offer Shares for its own benefit under the Share Offer. The Directors confirmed that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors also confirmed that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer; (b) none of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Share Offer; (c) the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and Conditions of the Share Offer — Conditions of the Share Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

POOL A

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Public Offer Shares applied for
4,000	4,270	1,708 out of 4,270 applicants to receive 4,000 shares	40.00%
8,000	194	90 out of 194 applicants to receive 4,000 shares	23.20%
12,000	342	205 out of 342 applicants to receive 4,000 shares	19.98%
16,000	44	32 out of 44 applicants to receive 4,000 shares	18.18%
20,000	27	23 out of 27 applicants to receive 4,000 shares	17.04%
24,000	7	4,000 shares	16.67%
28,000	4	4,000 shares	14.29%
32,000	14	4,000 shares	12.50%
36,000	2	4,000 shares	11.11%
40,000	32	4,000 shares	10.00%
60,000	31	4,000 shares plus 14 out of 31 applicants to receive an additional 4,000 shares	9.68%
80,000	12	4,000 shares plus 10 out of 12 applicants to receive an additional 4,000 shares	9.17%
100,000	11	8,000 shares plus 2 out of 11 applicants to receive an additional 4,000 shares	8.73%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Public Offer Shares applied for
120,000	5	8,000 shares plus 2 out of 5 applicants to receive an additional 4,000 shares	8.00%
140,000	4	8,000 shares plus 3 out of 4 applicants to receive an additional 4,000 shares	7.86%
160,000	7	8,000 shares plus 6 out of 7 applicants to receive an additional 4,000 shares	7.14%
180,000	2	12,000 shares	6.67%
200,000	14	12,000 shares	6.00%
300,000	5	16,000 shares	5.33%
400,000	3	20,000 shares	5.00%
600,000	1	28,000 shares	4.67%
700,000	1	28,000 shares	4.00%
800,000	4	28,000 shares plus 2 out of 4 applicants to receive an additional 4,000 shares	3.75%
900,000	1	32,000 shares	3.56%
2,000,000	6	48,000 shares	2.40%
3,000,000	1	68,000 shares	2.27%
5,000,000	1	100,000 shares	2.00%
TOTAL:	<u>5,045</u>		

POOL B

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Public Offer Shares applied for
8,000,000	2	2,220,000 shares plus 1 out of 2 applicants to receive an additional 4,000 shares	27.78%
10,000,000	2	2,776,000 shares plus 1 out of 2 applicants to receive an additional 4,000 shares	27.78%
TOTAL:	<u><u>4</u></u>		

The final number of Offer Shares allocated to the Public Offer is 20,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATION

The results of allocation and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.shingchiholdings.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Monday, 15 October 2018;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, 15 October 2018 to 12:00 midnight on Sunday, 21 October 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 15 October 2018 to Friday, 19 October 2018 (excluding Hong Kong Public Holiday); and

- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 October 2018 to Thursday, 18 October 2018 at all the designated branches of the receiving bank set forth below:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Wan Chai (Wu Chung House) Branch	213 Queen's Road East Wan Chai Hong Kong
Kowloon	Chuk Yuen Estate Branch	Shop S1, Chuk Yuen Shopping Centre Chuk Yuen South Estate Kowloon
New Territories	City One Sha Tin Branch	Shop Nos. 24-25, G/F Fortune City One Plus No. 2 Ngan Shing Street Sha Tin New Territories
	Citywalk Branch	Shop 65 & 67-69, G/F Citywalk, 1 Yeung Uk Road Tsuen Wan New Territories

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 15 October 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts.

The final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Monday, 15 October 2018 on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.shingchiholdings.com.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
E4651344	4,000						
G1242457	4,000						
G1355995	4,000						
G255794A	4,000						
G3704431	4,000						
K4911431	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
D4140827	4,000						
D4272324	4,000						
D4516088	4,000						
H3079556	4,000						
Z7560487	4,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
0004626	4,000	01276015	4,000	05040028	4,000	08062735	4,000
001033801	4,000	01290623	4,000	05047595	4,000	08081273	4,000
001058040	4,000	01291831	4,000	05060012	4,000	08092847	4,000
0011260	4,000	017410001	20,000	05060716	4,000	08112633	4,000
001150011	4,000	017410002	4,000	05062643	4,000	08120436	4,000
0012005	4,000	0202E17	4,000	05067221	4,000	08121337	4,000
002044221	4,000	02052015	4,000	05086272	4,000	08130933	4,000
002110055	4,000	0206003X	4,000	05101336	4,000	08135823	4,000
002246869	4,000	02081313	4,000	05101716	4,000	08141519	4,000
002260022	4,000	02081812	4,000	05120815	4,000	08183013	4,000
003064114	4,000	02081918	4,000	05132039	4,000	08211036	4,000
003272717	4,000	02095816	4,000	05192126	4,000	08217659	4,000
003290185	4,000	02136928	4,000	05200618	4,000	08220029	4,000
004011827	4,000	02153214	4,000	05250831	4,000	08220460	4,000
004055753	4,000	02163629	4,000	05270134	4,000	08243065	4,000
004064011	4,000	02190011	4,000	0528453X	4,000	08244035	4,000
004104719	4,000	02203527	4,000	05308524	4,000	08263040	4,000
004180520	4,000	02210022	4,000	05312916	4,000	08276119	4,000
004270716	4,000	02215449	4,000	06030747	4,000	08282322	4,000
005061125	4,000	02220612	4,000	06040025	4,000	09041511	4,000
005178032	4,000	02226036	4,000	0605724X	4,000	09050410	4,000
005190473	4,000	02241722	4,000	06080713	4,000	09064445	4,000
006194853	4,000	02243613	4,000	0608531X	4,000	09072205	4,000
006200219	4,000	02244691	4,000	06132728	4,000	09090331	4,000
006273421	4,000	02251042	4,000	06151819	4,000	09135218	4,000
00704044X	4,000	02252408	4,000	06152772	4,000	09143523	4,000
007121804	4,000	02260012	4,000	06160060	4,000	09153053	4,000
007245517	4,000	02283015	4,000	06160532	4,000	09155018	4,000
008034023	4,000	02283529	4,000	0617391X	4,000	09163375	4,000
008055163	4,000	0281E17	4,000	06180515	4,000	09173718	4,000
008071411	4,000	03035818	4,000	06222618	4,000	09180837	4,000
008103236	4,000	03064114	4,000	06240541	4,000	0918392X	4,000
008132429	4,000	0307101X	4,000	06251618	4,000	09184345	4,000
008221426	4,000	03079743	4,000	06256818	4,000	09230627	4,000
00824452X	4,000	03085010	4,000	06258973	4,000	09250630	4,000
008265751	4,000	03110012	4,000	06270023	4,000	09251832	4,000
008295017	4,000	03154839	4,000	06273224	4,000	0925567	4,000
009122129	4,000	03160019	4,000	06280021	4,000	09260225	4,000
009260018	4,000	03160514	4,000	06284037	4,000	09270014	4,000
010053214	4,000	0316103X	4,000	07011312	4,000	09272443	4,000
0101034X	4,000	03181027	4,000	07013214	4,000	09300018	4,000
010144883	4,000	03200034	4,000	0705062X	4,000	09303216	4,000
01028006X	4,000	03201218	4,000	07057628	4,000	10011470	4,000
010290629	4,000	03210343	4,000	07103685	4,000	10020031	4,000
01031814	4,000	03212117	4,000	07110072	4,000	10020034	4,000
01041219	4,000	03240059	4,000	07140444	4,000	10023110	4,000
01093027	4,000	03290249	4,000	07145518	4,000	10030049	4,000
01094558	4,000	03305613	4,000	07150445	4,000	10044218	4,000
011040037	4,000	04020630	4,000	07153531	4,000	10050913	4,000
01104935	4,000	04030267	4,000	07160646	4,000	10070824	4,000
011063549	4,000	04033609	4,000	07182885	4,000	1007531X	4,000
011073418	4,000	0407143X	4,000	07190021	4,000	10077610	4,000
01123646	4,000	04073521	4,000	07190416	4,000	101036410	4,000
011250543	4,000	04081421	4,000	07196060	4,000	10111518	4,000
01125259	4,000	04102032	4,000	07202017	4,000	101193130	4,000
01160531	4,000	04114012	4,000	07211286	4,000	101232533	4,000
01160970	4,000	0412721X	4,000	07221814	4,000	101270022	4,000
01166581	4,000	04140771	4,000	07240046	4,000	10150090	4,000
01174021	4,000	04140911	4,000	07250155	4,000	10160924	4,000
012030038	4,000	04146616	4,000	07280728	4,000	10170162	4,000
012060000	4,000	04150029	4,000	07281394	4,000	10171617	4,000
01210049	4,000	04191358	4,000	07281532	4,000	10182737	4,000
01210265	4,000	04201225	4,000	07292151	4,000	10194825	4,000
012149800	4,000	04230263	4,000	08010616	4,000	102086616	4,000
012162828	4,000	04232118	4,000	08025528	4,000	10210513	4,000
01232015	4,000	04240046	4,000	0803242X	4,000	10210519	4,000
01237328	4,000	04247220	4,000	08041711	4,000	102191523	4,000
01243352	4,000	04280924	4,000	08042418	4,000	10223809	4,000
0124401X	4,000	04290056	4,000	0804271X	4,000	102250026	4,000
01245050	4,000	05014034	4,000	0804445X	4,000	10270611	4,000
0125003X	4,000	05030018	4,000	08050301	4,000	10280058	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
10281248	4,000	11262763	4,000	206261625	4,000	30512501X	4,000
10285315	4,000	11272528	4,000	207182143	4,000	305149866	4,000
10290020	4,000	11280823	4,000	207227-S	4,000	306054130	4,000
10308668	4,000	11304868	4,000	207262511	4,000	306061945	4,000
10321092X	4,000	1167342	4,000	207285-S	8,000	306062113	4,000
10322064X	4,000	12010044	4,000	207286-S	4,000	306172256	4,000
103261517	4,000	120102195	4,000	207287-S	8,000	306258138	4,000
103270423	4,000	120106198	4,000	208034860	4,000	307001000	4,000
103283247	4,000	12042724	4,000	20805002X	4,000	307052127	4,000
104046018	4,000	12053317	4,000	208154153	4,000	307061914	4,000
104200911	4,000	1206091X	4,000	208293174	4,000	307062071	4,000
104260627	4,000	12070022	4,000	208538-S	8,000	307117227	4,000
105067406	4,000	12080668	4,000	209010025	4,000	307120031	4,000
105100064	4,000	12102214	4,000	209010065	4,000	307220014	4,000
105178040	4,000	12103282	4,000	209046919	4,000	308063747	4,000
105205024	4,000	12111612	4,000	209064445	4,000	308130914	4,000
106020048	4,000	12112047	4,000	209121720	4,000	308153075	4,000
106081521	4,000	12125122	4,000	209131067	4,000	30815353X	4,000
106095810	4,000	12130314	4,000	209273639	4,000	309081513	4,000
106230035	4,000	12143852	4,000	209305933	4,000	30916001X	4,000
10630084X	4,000	1215406X	4,000	210053316	4,000	309182882	4,000
107170041	4,000	12160058	4,000	210274527	4,000	309190012	4,000
107196519	4,000	12162517	4,000	21028631	8,000	309270543	4,000
107204092	4,000	12172713	4,000	21032119	4,000	310026651	4,000
107235023	4,000	12180528	4,000	211020535	4,000	31010419	4,000
108041512	4,000	12190625	4,000	211090425	4,000	31010419	4,000
108230027	4,000	12210312	4,000	211123013	4,000	31010519	4,000
108280030	4,000	12222042	4,000	211181291	4,000	31010619	4,000
108303736	4,000	1223007X	4,000	211211591	4,000	31010719	4,000
109042311	4,000	12254870	4,000	211282757	4,000	31010719	4,000
109101512	4,000	12260412	4,000	212060076	4,000	31010719	4,000
109114860	4,000	12273229	4,000	212060947	4,000	31010819	4,000
109132439	4,000	12274514	4,000	21211708X	4,000	31011019	4,000
109156413	4,000	12281921	4,000	212125122	4,000	31011019	4,000
109168714	4,000	12286426	4,000	212232610	4,000	31011019	4,000
10922329X	4,000	12290620	4,000	212254870	4,000	31011519	4,000
109277894	4,000	12300037	4,000	21227286X	4,000	31011519	4,000
110065110	4,000	12302886	4,000	21230784X	4,000	31011519	4,000
11010070	4,000	12310039	4,000	222306086	4,000	31013338X	4,000
110105198	12,000	13028119	4,000	230102195	4,000	31014632X	4,000
11010819	4,000	13063619	4,000	230102198	4,000	31022519	4,000
11010819	4,000	13070519	4,000	23010319	4,000	31022519	4,000
11022419	4,000	14020219	4,000	232302198	4,000	31022519	4,000
11026010	4,000	14062419	4,000	255160020	4,000	31022519	4,000
110310149	4,000	201022554	4,000	291798C	12,000	31022519	4,000
11047565	4,000	20109151X	4,000	292236C	4,000	310298933	4,000
11063720	4,000	201130036	4,000	292363C	4,000	311086013	4,000
11065149	4,000	201836-S	4,000	292536C	4,000	311130410	4,000
11075597	4,000	202060515	4,000	293091M	48,000	311132155	4,000
11096430	4,000	202090451	4,000	293259C	16,000	312048	28,000
11100097	4,000	202131042	4,000	293413C	4,000	312070551	4,000
111030121	4,000	202238765	4,000	294845C	4,000	31212536X	4,000
111110018	4,000	202282219	4,000	294880M	4,000	31213285	4,000
111162782	4,000	202587-S	4,000	296360M	48,000	312146823	4,000
111180611	4,000	203063851	4,000	296386M	4,000	312207547	4,000
11120018	4,000	203222259	4,000	301105123	4,000	312293025	4,000
111232212	4,000	203233825	4,000	301170024	4,000	32030319	4,000
111272284	4,000	203342-S	4,000	30198328	8,000	32030319	4,000
11132028	4,000	204020324	4,000	302044363	4,000	32048119	4,000
11140023	4,000	204190430	4,000	302051927	4,000	32050319	4,000
11144138	4,000	204280924	4,000	302051928	4,000	32052219	4,000
11150360	4,000	20502452X	4,000	302111581	4,000	32091119	4,000
11191720	4,000	20505044X	4,000	302152322	4,000	32092219	4,000
11200451	4,000	205065829	4,000	302163629	4,000	32092219	4,000
11206121X	4,000	205091017	4,000	302230011	4,000	32092219	4,000
11206211	4,000	205109-S	4,000	302265048	4,000	32092319	4,000
112091800	2,780,000	205206114	4,000	303170417	4,000	32092319	4,000
112145028	4,000	205240422	4,000	303240615	4,000	32098219	4,000
112260412	4,000	206131948	4,000	303285027	4,000	32108819	4,000
112300071	4,000	206155253	4,000	303290249	4,000	32110219	4,000
11256213	4,000	206250277	4,000	304305034	4,000	32118219	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
32128319	4,000	37112219	4,000	42052119	4,000	44522419	4,000
330104197	4,000	37112219	4,000	42052119	4,000	44532319	4,000
33020319	4,000	37112299	4,000	42052119	4,000	44532319	4,000
33022419	4,000	37131119	4,000	42052119	4,000	44532319	4,000
33022419	4,000	37132119	4,000	42068419	4,000	44532319	4,000
33022519	4,000	37150219	8,000	42108319	4,000	44532319	4,000
33022619	4,000	401155519	4,000	42108719	4,000	44532319	4,000
33022619	4,000	401190061	4,000	42108719	4,000	44532319	4,000
33022619	4,000	402020049	4,000	42112619	4,000	44532319	4,000
33022619	4,000	402055714	4,000	42112719	4,000	44532319	4,000
33022619	4,000	40206642X	4,000	42272119	4,000	44532319	4,000
33022619	4,000	402130511	4,000	42272119	4,000	46002119	4,000
33022619	4,000	402161523	4,000	42272119	4,000	46002219	4,000
33022619	4,000	402191530	4,000	42900419	4,000	46002319	4,000
33022619	4,000	402247065	4,000	42900619	4,000	46010219	4,000
33022619	4,000	403282218	4,000	430121198	4,000	50010719	8,000
33022619	4,000	403316514	4,000	430410894	4,000	50022419	4,000
33022619	4,000	404085041	4,000	43072319	4,000	50038119	4,000
33022619	4,000	404103832	4,000	43082119	4,000	50038119	4,000
33022619	4,000	40411313X	4,000	43100319	4,000	50102086X	4,000
33022619	4,000	404220015	8,000	43112219	4,000	501065233	4,000
33022619	4,000	404220017	4,000	43252419	4,000	501200626	4,000
33022619	4,000	404273789	4,000	43252419	4,000	501252913	4,000
33022619	4,000	404282714	4,000	43280119	4,000	50206072X	4,000
33022619	4,000	405023386	4,000	44010219	4,000	50211462X	4,000
33022619	4,000	405280628	4,000	44010319	28,000	502154856	4,000
33022619	4,000	406051934	4,000	44010419	4,000	502165362	4,000
33022619	4,000	406185916	4,000	44010419	4,000	502221832	4,000
33022619	4,000	406250321	4,000	44010519	4,000	502270422	4,000
33028119	4,000	406263121	4,000	440106196	4,000	502289012	4,000
33028119	4,000	406289021	4,000	44018119	4,000	503181320	4,000
33028319	4,000	407100031	4,000	44050319	4,000	504070427	4,000
33028319	4,000	407110072	4,000	44050319	4,000	504124858	4,000
33028319	4,000	407185510	4,000	44050319	4,000	504231013	4,000
330325196	4,000	407223216	4,000	44050919	4,000	505116878	4,000
33032719	12,000	407235124	4,000	44058319	4,000	50517732X	4,000
330381198	4,000	407236031	4,000	44060119	8,000	505220918	4,000
330381199	4,000	408111013	4,000	44060219	4,000	50605724X	4,000
330381199	4,000	408145034	4,000	44060219	4,000	506100319	4,000
330622196	4,000	408162372	4,000	44060219	8,000	50619027X	4,000
33062419	4,000	408210025	4,000	44060319	4,000	506280021	4,000
332603197	4,000	409060623	4,000	44068219	4,000	506291512	4,000
34082319	4,000	409111530	4,000	44068219	4,000	507042417	4,000
34082519	4,000	409205786	4,000	44068219	4,000	507110828	4,000
34122219	8,000	40925101X	4,000	44068419	4,000	507190416	4,000
34240119	4,000	41002085X	4,000	44068419	4,000	507194542	4,000
342700197	4,000	410150041	4,000	44068419	4,000	507252870	4,000
350121198	4,000	410184396	4,000	44068419	4,000	507291017	4,000
35012719	8,000	41050419	4,000	44068419	4,000	507314955	4,000
350423198	4,000	411013640	4,000	44068419	4,000	50769850	4,000
35052119	4,000	411080028	4,000	440781198	4,000	508091312	4,000
35052119	4,000	41112119	4,000	44078319	4,000	508103040	4,000
350582197	4,000	411150429	4,000	44080119	4,000	508115231	4,000
36010219	4,000	411161039	4,000	44080219	4,000	508150631	4,000
36233019	4,000	411240018	4,000	44082519	4,000	508171539	4,000
362422198	4,000	41152719	4,000	44082519	4,000	508252911	4,000
362428198	4,000	41162719	4,000	44082519	4,000	509030011	4,000
369205281	4,000	412303137	4,000	44082519	4,000	509032626	4,000
37020319	4,000	412307574	4,000	44082519	4,000	509080025	4,000
37030519	4,000	412308685	4,000	44082519	4,000	509153053	4,000
37048119	4,000	41272619	4,000	44082519	4,000	510100029	4,000
37068219	4,000	41282319	4,000	44082519	4,000	510100286	4,000
371015171	4,000	41282819	4,000	44082519	4,000	51010619	4,000
37112219	4,000	420106196	4,000	44092119	4,000	51011319	4,000
37112219	4,000	42010719	4,000	441202197	4,000	51012219	4,000
37112219	4,000	420107196	4,000	441202198	4,000	51022719	4,000
37112219	4,000	420107198	4,000	44160219	4,000	51023119	4,000
37112219	4,000	42052119	4,000	44200019	4,000	510300440	4,000
37112219	4,000	42052119	4,000	44282719	4,000	51032219	4,000
37112219	4,000	42052119	4,000	44282719	4,000	51032219	4,000
37112219	4,000	42052119	4,000	44282719	4,000	51032219	8,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
51082319	4,000	61120002X	4,000	773677505	4,000	903290662	4,000
511020041	4,000	611231950	4,000	800327C	4,000	903310615	4,000
511150056	4,000	611260663	4,000	801194031	4,000	904085747	4,000
511161640	4,000	61206921X	4,000	802102426	4,000	904090538	4,000
511172529	4,000	612085851	4,000	802106919	4,000	904105367	4,000
51127402X	4,000	612097717	4,000	802134280	4,000	904251525	4,000
512032415	4,000	612204311	4,000	802172433	4,000	905151927	4,000
512181498	4,000	612214012	4,000	802190011	4,000	90608122X	4,000
51231102X	4,000	61273119	4,000	802291C	12,000	906094210	4,000
51362319	4,000	62010319	4,000	803065018	4,000	906101420	4,000
51382319	4,000	62242119	4,000	803101716	4,000	906206724	4,000
520117552	4,000	63282219	4,000	803104560	4,000	906264211	4,000
581027304	4,000	651124391	4,000	803145013	4,000	90628136X	4,000
600167-M	4,000	701022546	4,000	803195518	4,000	906284037	4,000
600176-M	4,000	701026214	4,000	803235342	4,000	906290078	4,000
601121-M	4,000	701030028	4,000	803261827	4,000	907040328	4,000
601133642	4,000	701076825	4,000	804205126	4,000	907042295	4,000
60120503X	4,000	701100030	4,000	804306127	4,000	907081522	4,000
601212437	4,000	701210550	4,000	805247517	4,000	907207845	4,000
601242726	4,000	701261787	4,000	806035017	4,000	908061029	4,000
601791-M	12,000	702063231	4,000	806042026	4,000	908070416	4,000
602035919	4,000	702164411	4,000	806053544	4,000	908074213	4,000
602077824	4,000	702176713	4,000	80616551X	4,000	908134876	4,000
602095313	4,000	703074946	4,000	806204411	4,000	908188618	4,000
602153765	4,000	703183841	4,000	807151519	4,000	908210025	4,000
602160435	4,000	703310812	4,000	807155029	4,000	909033637	4,000
602186268	4,000	704010611	4,000	807181565	4,000	909051725	4,000
602194526	4,000	704016018	4,000	808010023	4,000	909073520	4,000
602222717	4,000	704211019	4,000	808100154	4,000	909085713	4,000
602262816	4,000	704220015	4,000	808102829	4,000	909092748	4,000
603027029	4,000	70422112X	4,000	809015726	4,000	909102413	4,000
603065423	4,000	705064528	4,000	809025528	4,000	909201914	4,000
603103543	4,000	705157311	4,000	809211734	4,000	909222818	4,000
603918-M	4,000	705203518	4,000	809231738	4,000	909243326	4,000
604060028	4,000	705268858	4,000	809298238	4,000	91005041X	4,000
604117327	4,000	706165433	4,000	810011822	4,000	910052817	4,000
604166791	4,000	706235017	4,000	810023523	4,000	910062998	4,000
605075113	4,000	706236527	4,000	810050623	4,000	910132017	4,000
605075220	4,000	707031829	4,000	810158122	4,000	910135964	4,000
605105061	4,000	70704192X	4,000	81017504X	4,000	910177519	4,000
605120513	4,000	707116910	4,000	810215012	4,000	910191034	4,000
605151829	4,000	707120285	4,000	810270029	4,000	910240046	4,000
605183629	4,000	707145518	4,000	810595200	4,000	910250023	4,000
605305521	4,000	707213527	4,000	811010012	4,000	910280100	4,000
606032416	4,000	707228377	4,000	811023776	4,000	911040620	4,000
606128074	4,000	70729242X	4,000	811030651	4,000	911042617	4,000
606205552	4,000	708222155	4,000	811070676	4,000	911062428	4,000
606225027	4,000	70825042X	4,000	811100911	4,000	911080427	4,000
606300710	4,000	708270550	4,000	811136483	4,000	911131815	4,000
607072511	4,000	708291424	4,000	811140033	4,000	911145010	4,000
607181552	4,000	709030637	4,000	811171609	4,000	911211527	4,000
607203011	4,000	709036381	4,000	811194017	4,000	911221526	4,000
607295027	4,000	709060089	4,000	811240429	4,000	911234245	4,000
608080023	4,000	709281013	4,000	812017321	4,000	912012169	4,000
608200029	4,000	71002382X	4,000	812050777	4,000	912060320	4,000
608231620	4,000	710125462	4,000	812053519	4,000	912116351	4,000
608285119	4,000	710255460	4,000	812080042	4,000	912156614	4,000
609083218	4,000	710310023	4,000	812098866	4,000	912170727	4,000
609091533	4,000	71031156X	4,000	812140023	4,000	912234319	4,000
609157623	4,000	711073516	4,000	812235026	4,000	937158988	4,000
609265016	4,000	711084873	4,000	812242120	4,000	9791206	4,000
609309550	4,000	711150022	4,000	812262341	4,000	A0580115	4,000
610010018	4,000	711166046	4,000	812280910	4,000	A12574147	4,000
610045725	4,000	71202042X	4,000	901050544	4,000	A3221426	4,000
610121197	4,000	712128724	4,000	901070913	4,000	A6630424	4,000
610230661	4,000	712160029	4,000	901090215	4,000	A7813956	4,000
610250068	4,000	712198425	4,000	90119764X	4,000	B2511091	4,000
610300787	4,000	712260010	4,000	901200013	4,000	C16481766	16,000
611042254	4,000	712274823	4,000	901225017	4,000	C419525	4,000
611136815	4,000	712303219	4,000	90204091X	4,000	C4534784	4,000
611192329	4,000	760904103	4,000	902162820	4,000	C4685251	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
C470256	4,000	IS3517607	4,000	K6957641	8,000	Y020871	4,000
C4853960	4,000	IS3521622	4,000	K7362773	4,000	Y0414490	8,000
C5429801	4,000	IS3583527	4,000	K7879172	4,000	Y053674A	4,000
C5801441	4,000	IS3634896	4,000	K855599	4,000	Y0651166	4,000
C5942487	4,000	IS3716768	4,000	K9022929	4,000	Y0860180	4,000
C6102598	4,000	IS4279111	4,000	K9287019	4,000	Y1059015	4,000
C651974	20,000	IS4339786	4,000	K9844414	12,000	Y1091210	4,000
D045523	4,000	IS4560086	4,000	M0186452	4,000	Y1246214	4,000
D295072	4,000	IS4796499	4,000	M09892194	4,000	Y1329942	4,000
D3165435	4,000	IS4942289	4,000	M2745408	4,000	Y1977073	4,000
D4290942	48,000	IS5038115	4,000	M3752157	4,000	Y2228783	4,000
D4825196	4,000	IS5256583	4,000	M7063275	4,000	Y2963645	4,000
D5172447	2,220,000	IS5650824	4,000	M7407977	4,000	Y3350205	4,000
D5716021	100,000	IS5755752	4,000	OS186410	4,000	Y3484651	4,000
D5834938	4,000	IS6022644	4,000	OS380067	4,000	Y3874336	4,000
D7042176	4,000	IS6040443	4,000	P004933A	16,000	Y4264639	4,000
D8283215	4,000	IS6106927	12,000	P1993333	4,000	Y439967	4,000
D858582	4,000	IS6165001	4,000	P2652505	4,000	Y4637230	4,000
E04702112	4,000	IS6559267	4,000	P3321162	8,000	Y4652671	4,000
E6561466	4,000	IS6826106	4,000	P4222362	4,000	Y4686592	8,000
E7122334	4,000	IS6903987	4,000	P4403111	4,000	Y4895175	4,000
E7576475	4,000	IS6979496	12,000	P6602898	28,000	Y4959246	8,000
E7831416	4,000	IS6991022	4,000	P6603282	4,000	Y5139781	4,000
E8325549	4,000	IS7094974	4,000	P7401772	4,000	Y5658398	4,000
E9724498	4,000	IS7116448	4,000	P7519293	4,000	Y5706538	4,000
ED898472	4,000	IS7191182	4,000	P7896119	12,000	Y7099671	4,000
G1138986	4,000	IS7394878	4,000	P8401768	12,000	Z0192059	4,000
G2156430	4,000	IS7426858	4,000	P8603891	4,000	Z0847608	4,000
G2285222	4,000	IS7427266	4,000	P8801871	12,000	Z097989A	4,000
G2682159	4,000	IS7989988	4,000	P9158409	8,000	Z0997073	4,000
G3613975	4,000	IS8045580	4,000	P9515449	4,000	Z1182316	4,000
G4028642	4,000	IS8055791	4,000	P9890193	12,000	Z1250818	12,000
G4160826	4,000	IS8169980	4,000	R0270554	4,000	Z1657438	12,000
G4296221	4,000	IS8378310	4,000	R0557233	4,000	Z1733878	4,000
G44766396	4,000	IS8584911	8,000	R0851182	4,000	Z1921305	4,000
G44849411	4,000	IS8791123	4,000	R163910	4,000	Z197798A	20,000
G4538659	8,000	IS8904248	4,000	R1665498	4,000	Z2324238	4,000
G4538667	4,000	IS8946894	4,000	R2429690	8,000	Z2566916	4,000
G4613979	4,000	IS9455824	4,000	R2786299	4,000	Z2834155	4,000
G5032481	4,000	IS9868131	4,000	R2796197	12,000	Z2916127	4,000
G50849369	4,000	IS9975301	4,000	R3039578	8,000	Z3123376	4,000
G537739A	4,000	K0039705	4,000	R3115509	4,000	Z3425887	4,000
G5444976	4,000	K0207306P	4,000	R3556459	4,000	Z3522335	48,000
G5911914	4,000	K0340170	4,000	R3703095	4,000	Z3606830	4,000
G5991284	4,000	K0766399	4,000	R3991732	4,000	Z3721575	4,000
G6020142	4,000	K1128787	8,000	R4577034	8,000	Z3770754	4,000
G6053164	4,000	K1141171	4,000	R4862855	4,000	Z3863418	4,000
G6330311	4,000	K1222171	4,000	R5277778	12,000	Z4032374	4,000
G6556824	4,000	K1245406	4,000	R5967200	4,000	Z4220200	4,000
G6581276	4,000	K1261266	4,000	R6014738	12,000	Z4224834	68,000
G6924157	4,000	K1412418	8,000	R6270742	4,000	Z4320280	4,000
G8035708	4,000	K146888	4,000	R7695836	4,000	Z4872585	2,224,000
GS013625B	4,000	K1551833	4,000	R7745515	4,000	Z5100179	4,000
GS139119B	12,000	K1703056	4,000	R836244A	4,000	Z5225664	4,000
GS151007B	4,000	K1896180	4,000	R8398649	4,000	Z5263167	32,000
H0205070	8,000	K2257513	4,000	R875187A	4,000	Z5288925	4,000
H0266347	4,000	K2358913	4,000	R885850A	4,000	Z5289204	4,000
H3169016	4,000	K2490714	4,000	R8889553	4,000	Z5344256	4,000
H4315407	12,000	K297049A	4,000	V0107611	4,000	Z6072284	12,000
H4330732	4,000	K3552918	4,000	V0118346	4,000	Z6234683	32,000
IS1218090	4,000	K3592669	4,000	V0202835	4,000	Z6305696	4,000
IS1607784	4,000	K3984397	4,000	V0388637	4,000	Z6357289	2,776,000
IS1737116	4,000	K4542762	4,000	V0671223	12,000	Z6439463	4,000
IS1982230	4,000	K4953479	4,000	V0998796	4,000	Z731495	4,000
IS2139997	4,000	K5489962	4,000	V1058479	4,000	Z7404043	4,000
IS2747099	4,000	K5597420	4,000	V107265A	48,000	Z756296A	4,000
IS2866509	16,000	K5767911	4,000	V1135155	4,000	Z7696141	4,000
IS3082257	4,000	K6010202	4,000	V1185497	28,000	Z7948337	4,000
IS3173145	4,000	K6251250	4,000	V1312790	4,000	Z8548995	4,000
IS3174441	4,000	K6352642	4,000	V1354272	32,000	Z8799882	4,000
IS3430518	4,000	K6804136	4,000	W71265755	4,000	Z8857238	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
Z8939439	4,000						
Z9058487	4,000						
Z912790A	4,000						
Z9396188	4,000						
Z9523945	8,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **HK eIPO White Form** service and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Monday, 15 October 2018 in the manners set out below:

For Share certificate(s)

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms or **HK eIPO White Form** and have been successfully or partially successfully allocated Public Offer Shares and have provided all information as required by the relevant Application Forms may collect their Share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as notified by the Company at www.hkexnews.hk.

Applicants being individuals who are eligible for collection of Share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificates personally within the above period, the Share certificates will be despatched promptly thereafter to them by ordinary post to the address as specified in their **WHITE** Application Forms or the address specified in the application instructions through the **HK eIPO White Form** service at their own risk on Monday, 15 October 2018.

Share certificate(s) for applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** Application Form or through **HK eIPO White Form** service will be sent to the address as stated on their **WHITE** Application Forms or the address specified in their application instructions through the **HK eIPO White Form** service on Monday, 15 October 2018 by ordinary post and at their own risk.

Share certificate(s) for applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Monday, 15 October 2018, or, on any other date determined by HKSCC or HKSCC Nominees.

For refund cheques/refund monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on a **WHITE** or **YELLOW** Application Form and have provided all information required by their application forms may collect their refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as notified by the Company at www.hkexnews.hk.

Refund cheques for applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Forms will be sent to the address as stated on their Application Forms by ordinary post at their own risk on Monday, 15 October 2018.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who are eligible for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheques personally within the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank accounts in the form of e-Auto Refund payment instructions on Monday, 15 October 2018. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) in the form of refund cheque(s) will be despatched to the address specified in their application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on Monday, 15 October 2018.

For applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 15 October 2018. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give **electronic application instructions** to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 15 October 2018 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS, and their applications are wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock account of their designated CCASS Participants as instructed by them on Monday, 15 October 2018, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 October 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Monday, 15 October 2018. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 October 2018 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — The Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 16 October 2018. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1741.

By order of the Board
Shing Chi Holdings Limited
Lau Chi Ming
Executive Director

Hong Kong, 15 October 2018

As at the date of this announcement, the executive Directors are Dr. Lau Chi Wang, Mr. Lau Chi Ming and Dr. Lau Chi Keung; and the independent non-executive Directors are Mr. Leung Bing Kwong Edward, Mr. Pang Ka Hang and Mr. Wong Chun Nam.